

## Four/Four

Gather, synthesize and prioritize customer feedback across your business, at scale and at speed.

# A PRACTICAL GUIDE TO STRUCTURING



Structure is crucial because it transforms raw, scattered input from both customers and prospects into clear, actionable information that teams use to guide decisions.

When feedback is organised, it becomes much easier to spot recurring issues, prioritise feature requests, and understand the real pain points behind customer comments. Without structure, valuable signals get lost in the noise and teams miss important trends and duplicate their efforts.



Structured feedback enables better cross-team collaboration, fosters data-driven product development, and helps companies respond quickly and confidently to shifting customer needs, giving them a real competitive edge.

## COMMON CHALLENGES OF UNSTRUCTURED FEEDBACK:

		Insights	Records
• •	Volume and overwhelm: Teams often have more feedback than they can process, making it difficult to extract actionable insights without getting bogged down by sheer volume.	- Ö- 79	36
• •	Scattered data sources: Feedback comes from many places: calls, emails, tickets, surveys, and many teams, making it challenging to bring everything together in one view.	· Ö - 51	<u>::</u> 28
• •	Lack of unified categories: Teams may disagree or feel frustrated with existing categories, leaving data hard to compare or trend over time.	· Ö · 48	23
• •	Manual processing and duplication: Sifting through and categorising unstructured feedback often requires time-consuming manual work, which can lead to duplication of effort and inconsistent tagging.	·Ö- 45	<u>:</u> 24
• •	Siloed teams: Different departments collect and analyse feedback in isolation, reducing the potential for broader insights and causing misalignment on priorities.	· Q · 43	<u>iii</u> 19
• • •	Missing the big picture: Without structure, it's hard to identify recurring pain points, root causes, or trends that drive meaningful change, resulting in missed opportunities.	·Ö- 43	28
• • •	Inconsistent quality: Not all feedback is equally valuable or detailed; it can be hard to distinguish between outliers and widespread issues.	· 🖒 - 40	<u>:</u> 21
• • •	Bias and incomplete data: If feedback isn't structured or representative, decisions might be skewed by vocal outliers or missed important perspectives.	·Ö- 39	<u>iii</u> 17
• • •	Difficulty tracking history: Unstructured feedback makes it tough to reference historical pain points or see what's already been addressed, which can result in repeated mistakes.	· Ö · 38	<u>ii</u> 29
• •	Integrating with current tools: Moving insights from feedback into the tools and workflows your team uses isn't always straightforward, so knowledge can get lost or underused.	· 🗘 - 37	22

## GATHERING UNSTRUCTURED FEEDBACK

TYPICAL SOURCES AND PRACTICAL WAYS TO CAPTURE FEEDBACK IN THE FLOW OF CUSTOMER INTERACTIONS.

Job | Product Manager

Automated call recording and transcription: Use tools that automatically record and transcribe sales, support, and customer success calls so feedback is captured as the conversation happens.

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Solution | Product Marketing

Meeting note-taking integrations: Leverage software that sits in meetings (zoom, google meet, etc.) To take notes and tag key points without disrupting the flow of discussion.

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Solution | Customer Success

CRM and ticketing system integration: Sync feedback directly from support tickets, CRM entries, and customer requests into a central repository for easy access later.

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Feature | Product Manager

Real-time tagging and highlighting: Enable team members to flag or tag important feedback during live conversations or while reviewing transcriptions, so nothing gets missed.

00 13

Feature | Product Manager

Automated email and chat capture: Use integrations that pull in feedback shared via email or chat and funnel it alongside other channels for a holistic view.

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Job | Implementation

Feedback forms embedded in customer workflows: Embed short surveys or feedback forms into onboarding, in-product experiences, or post-interaction emails to collect structured insights on the spot.

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Solution | Customer Success

Voice of Customer (VoC) platforms: Use dedicated VoC or feedback management tools that centralize unstructured feedback from various points in the customer journey.

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Feature | Customer Success

Slack/Collaboration tool bots: Deploy bots or integrations that allow teams to log feedback directly from chat channels or discussions in tools like Slack.

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Solution | Customer Success

Customer idea portals: Give customers a space to submit, discuss, and vote on ideas or pain points at any time, ensuring feedback collection isn't dependent on scheduled interactions.

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## ORGANISING THE DATA AND STRUCTURING METHODS

TECHNIQUES FOR CONSOLIDATING AND CATEGORISING FEEDBACK INTO A SINGLE REPOSITORY FOR EASY ACCESS AND HISTORICAL REFERENCE



#### THEMATIC TAGGING

Assign tags or themes to feedback based on recurring topics, problems, or product areas, helping to group similar comments together for analysis.



#### CATEGORIZATION BY SOURCE OR CHANNEL

Sort feedback by its origin: calls, emails, support tickets, or interviews, to help analyse patterns across communication methods



#### PERSONA OR SEGMENT-BASED GROUPING

Link feedback to customer segments such as industry, company size, role, or user persona to reveal differences in needs and pain points.



#### FEATURE REQUEST & PAIN POINT BUCKETS

Separate feedback into actionable types, such as "feature requests," "bugs," "pain points," and "general comments," clarifying urgency and scope.



### MANUAL TAGGING AND CURATION

Have team members read and tag feedback themselves for nuance and context, especially in early or smaller-scale stages.



#### AUTOMATED AI-BASED CATEGORIZATION

Use AI-powered tools to automatically detect keywords, sentiment, and themes, mapping feedback into categories at scale.



### HIERARCHICAL TOPIC TREES

Break down themes into sub-themes ("Onboarding > training materials," or "UX > navigation"), enabling more granular insight.



#### JOB-TO-BE-DONE (JTBD) MAPPING

Assign feedback to jobs your customers are trying to accomplish, capturing the context behind feature requests or complaints.



### FREQUENCY & IMPACT ANALYSIS

Categorize feedback by how often a theme appears and the business impact, helping set priorities for action.



#### CROSS-FUNCTIONAL FILTERS

Use tags for relevant departments (Sales, Product, Support) or touchpoints, supporting collaboration and joint initiatives.

#### Four / Four



Conversations

- \ Insights

Topic sets

Analyst

Accounts

C Labels

¿ Launchpad

€ Backstage

? About

🚱 Admin

RD Rob Dumbleton

→ Sign out

## ANALYSING THE FEEDBACK BALANCING SIGNAL VS. NOISE

Analysing feedback effectively requires balancing both quantitative and qualitative techniques.

Quantitative analysis involves grouping feedback into themes or categories and then measuring frequency, such as counting how often specific pain points or feature requests appear to identify the most common or rising trends in customer needs.

To prioritize the most relevant and impactful insights, you need to separate actionable signals from background noise.

Start by grouping feedback into categories or themes and measuring both the frequency and severity of each issue: highly recurring or high-impact pain points should stand out.

Next, filter out isolated or vague comments that lack clear context or supporting examples, focusing instead on trends that are echoed by multiple customers or key accounts.

Leverage both quantitative counts and qualitative context to judge the urgency and business impact of each insight. Tools that surface top themes, rank them, and link them directly to real customer quotes can speed up the process and prevent cherry-picking

Finally, align your prioritisation with your product and company strategy to make sure you're acting on what drives the most value and customer satisfaction, not just what's easiest or loudest.

This can reveal which issues are widespread and point to systemic problems or high demand features.

On the qualitative side, teams can then dig deeper into the context and nuance of comments through close reading, manual tagging, or AI-powered text analysis. This approach helps surface root causes and understand the "why" behind the data, like uncovering customer motivations or underlying frustrations that may not be obvious from counts alone.

Combining both methods ensures you recognize not just what's frequent, but what's important and actionable, leading to smarter prioritization and better solutions.

## ACTING ON STRUCTURED FEEDBACK

#### User

How can we act on structured feedback?

#### Analyst

**Accelerate cross-team alignment:** deliver one consistent feedback view every function can trust.

**Quantify revenue opportunity:** connect each insight to business goals and commercial upside.

**Speed up strategic decisions:** validate ideas and roadmaps with evidence that shrinks approval cycles.

**Maximise ROI on development:** prioritise features by ranked, evidence-based customer needs.

**Turn bespoke requests into products:** surface repeat customisations and fold them into core features.

Elevate interview quality: target the right users for richer research insights.

**Sharpen market focus:** segment audiences and define ICPs around shared needs and motivations.

Speak the customer's language: craft messaging from authentic voice-of-customer data.

Boost campaign performance: validate AdWords and copy with proven customer phrasing.

Anticipate market shifts: profile needs to predict customer moves before they happen.

Ask me anything.....



#### THANK YOU

Thinking of assessing customer research tooling but don't know how to start?

We've created a 'Try in 60-minutes' guide that you can download right here:

https://go.fourfour.ai/60minutes